

**Name of warrant** VNM.KIS.M.CA.T.10  
**Company name** KIS Viet Nam Securities Corporation  
**Subject** Notice of additional issue of covered warrant

**Content:**

KIS Viet Nam Securities Corporation announces the additional issue of covered warrant as follows

|  |   |
|--|---|
| 1. Issuer:   | KIS Viet Nam Securities Corporation   |
| 2. Head office:                                      | Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city                 |
| Short name:  | KIS   |
| 3. Name, address of underwriter (if any):            |   |
| 4. Information on the warrant:                       |   |
| Name of warrant:                                     | Warrant VNM.KIS.M.CA.T.10   |
| Warrant code:  | CVNM2111  |
| Name (code) of underlying security:                  | VNM   |
| Issuer of underlying security:                       | Viet Nam Dairy Products Joint Stock Company   |
| Warrant type (call/put):                             | Call  |
| Warrant style:                                       | European-style  |
| Method of exercise :                                 | Cash  |
| Additional issue date:                               | December 29, 2021   |
| Expiration date:                                     | April 27, 2022  |
| Conversion ratio:                                    | 20 : 1  |
| Exercise price (exercise index):                     | 98,888 VND  |
| Value of collateral:                                 | 2,250,000,000 VND   |
| 5. Quantity of warrants registered for offering:     | 4,000,000 warrants  |
| 6. Issue price:                                      | 680 VND/warrant   |
| 7. Minimum subscription quantity:                    | 10,000 warrants   |
| 8. Maximum subscription quantity:                    |   |
| 9. Time of subscription:                             | from 8:00, December 30, 2021 to 11:00, December 30, 2021  |
| 10. Place of subscription and receipt of prospectus: | Head office, branches, trading office of KIS and via KIS's website and KIS Web Trading                  |
| 11. Bank for blocking depository money:              | Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Nam Ky Khoi Nghia Branch |